**Market Notice**

**Date: 28 October 2013**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN350”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 October 2013 under its Structured Note Programme dated 1 February 2012.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,037,041,083.55

**Bond Code** CLN350

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 6.742% (3 Month JIBAR as at 28 October 2013 of 5.142% plus 160 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2018

**Books Close** 18 January, 18 April, 18 July, 18 October

**Interest Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17:00 on 17 January, 17 April, 17 July, 17 October

**Issue Date** 28 October 2013

**Date Convention** Following

**Interest Commencement Date** 28 October 2013

**First Interest Date** 28 January 2014

**ISIN No.** ZAG000110354

**Additional Information** Senior Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154

Rhadus Snyman Standard Bank +27 11 378 8628